SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Add <u>Yen Earl Ch</u>	2. Date of Event Requiring Statement (Month/Day/Year) 10/30/2009		3. Issuer Name and Ticker or Trading Symbol Searchmedia Holdings Ltd [IDI]									
(Last) (First) (Middle) 4B, YING LONG BUILDING			4. Relationship of Reporting Persor (Check all applicable) X Director X			n(s) to Issuer 10% Owner		5. If Amendment, Date of Original Filed (Month/Day/Year)				
1358 YAN AN ROAD WEST				Officer (give title below)		Other (specify below)		6. Individual or Joint/Group Filing (Check Applicable Line)				
(Street)										One Reporting Person		
SHANGHAI	SHANGHAI F4 200052								Form filed by More than One Reporting Person			
(City)	(State)	(Zip)										
Table I - Non-Derivative Securities Beneficially Owned												
1. Title of Security (Instr. 4)						nt of Securities ally Owned (Instr. 4)		3. Ownersh Form: Direc or Indirect ((Instr. 5)	:ṫ(D) (In	4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Ordinary Shares, par value \$0.0001 per share						1,541,765		I I		By China Seed Ventures, L.P. ⁽¹⁾		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)												
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securitie Underlying Derivative Security		(Instr. 4) Conver or Exer		ise Form:		6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiration Date	n Title			Amount or Number of Shares	 Price of Derivative Security 		Direct (D) or Indirect I) (Instr. 5)	
Warrants			10/30/2009	10/30/2012		nary Shares, par va \$0.0001 per share	alue	47,580	7.8815		Ι	By China Seed Ventures, L.P. ⁽¹⁾
Warrants			10/30/2009	10/30/2012		nary Shares, par va \$0.0001 per share	alue	675,374	1.48		Ι	By China Seed Ventures, L.P. ⁽¹⁾
Warrants			10/30/2009	10/30/2012		nary Shares, par va \$0.0001 per share	alue	33,769	8.14		I	By China Seed Ventures, L.P. ⁽¹⁾
Warrants			10/30/2009	10/30/2012		nary Shares, par va \$0.0001 per share	alue	79,443	6.51 I		Ι	By China Seed Ventures, L.P. ⁽¹⁾
Warrants			10/30/2009	10/30/2012		nary Shares, par va \$0.0001 per share	alue	67,152	0.0001 I		I	By China Seed Ventures, L.P. ⁽¹⁾

Explanation of Responses:

1. The securities are held by China Seed Ventures, L.P. Earl Yen is a principal member of China Seed Ventures, L.P. Mr. Yen disclaims beneficial ownership of these securities, except to the extent of any pecuniary interest therein.

Remarks:

11/09/2009

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

/s/ Earl Yen

Date

